**INTEREST RATES MARKET NOTICE**

**Date: 14 August 2015**

**Subject:** New Financial Instrument Listing

***(TORQUE SECURITISATION (RF) LTD –“TORQ9”)***

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The JSE Limited has granted a listing to **TORQUE SECURITISATION (RF) LTD** on Interest Rate Market with effect from 17 August 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TORQ9

**Nominal Issued** R 84,000,000.00

**Issue Price** 100 %

**Coupon** 8.4000% (3 Month JIBAR as at 07 Aug 2015 of 6.3000% plus 210 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 August 2026

**Books Close** 5 November, 5 February, 5 May, 5 August

**Interest Payment Date(s)** 15 November, 15 February, 15 May, 15 August

**Last Day to Register** By 17:00 on4 November, 4 February, 4 May, 4 August

**Issue Date** 17 August 2015

**Date Convention** Following

**Interest Commencement Date** 17 August 2015

**First Interest Payment Date** 15 November 2015

**Call / Step Up Date** 15 August 2018

**ISIN No.** ZAG000128778

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TORQ9%20Pricing%20Supplement%2020150817.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TORQ9%20Pricing%20Supplement%2020150817.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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